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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

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In Re:
USA COMMERCIAL MORTGAGE
COMPANY,
Debtor. /
In Re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor. /
In Re:
USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,
Debtor. /
In re:
USA CAPITAL FIRST TRUST DEED
FUND, LLC,
Debtor. /
In re:
USA SECURITIES, LLC,
Debtor. /
Affects:
☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

JOINTLY ADMINISTERED
Chapter 11

**NOTICE OF HEARING ON
EMERGENCY MOTION FOR
STAY PENDING APPEAL**

**Hearing Date: January 24, 2007
Hearing Time: 3:30 p.m.**

1 **NOTICE IS HEREBY GIVEN** that on Wednesday, January 24, 2007 at 3:30 p.m.,
2 a hearing will be conducted by the Honorable Linda B. Riegle, Judge for the United States
3 Bankruptcy Court, for the District of Nevada, at the Foley Federal Building, Courtroom 1, 300 Las
4 Vegas Boulevard South, Las Vegas, Nevada, to consider the *Emergency Motion For Stay Pending*
5 *Appeal* (the "Motion") filed with the United States Bankruptcy Appellate Panel, Ninth Circuit, on
6 January 17, 2007 by The Lenders Protection Group ("LPG"), through its counsel, Alan R. Smith,
7 Esq., and Charles B. Anderson Trust, Rita P. Anderson Trust, Baltes Company, Kehl Family
8 Members and Mojave Canyon, Inc., through their counsel, Janet L. Chubb, Esq. A copy of the
9 Motion may be obtained by email from the Law Offices of Alan R. Smith at the address
10 above or may be obtained directly from the District Court's website at www.nvd.uscourts.gov
11 (requires the establishment of a PACER account) (Case No. 2:07-CV-00072-RCJ-GWF),
12 during the office hours of 9:00 a.m. to 4:00 p.m. weekdays.

13 All oppositions to the Motion must be filed and served no later than January 22, 2007. Any
14 replies will be due no later than January 23, 2007.

15 **DATED** this 22nd day of January, 2007.

16 LAW OFFICES OF ALAN R. SMITH

17 By: /s/ Alan R. Smith
18 ALAN R. SMITH, ESQ.
19 Attorney for The Lenders Protection Group